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**VIRTUAL ANNUAL BUSINESS MEETING**

September 26, 2020 – 11:45 AM – 1:45 PM

***The mission of the Indiana Chapter of the American Physical Therapy Association is:***

***Maximize the lifelong health, function, and well-being of people in Indiana and advance the***

***practice of physical therapy through advocacy, collaboration, and education.***

Meeting Called to Order and Quorum Established Emily Slaven, President

**CONSENT AGENDA**

Agenda and House Rules

Business Meeting Minutes – October 11, 2019

Reports:

1. President Emily Slaven
2. Vice President Ryan Wood
3. Treasurer Matt Zaudtke
4. Membership Secretary Chris Gales
5. Chief Delegate Blair Frye
6. Director at Large - Central Ryan Cotton
7. Director at Large – North Bryan Bourcier
8. Director at Large - South Nate Nevin
9. New Professional Jessica Baker
10. PTA Caucus Representative Rochelle Hawkins
11. Awards & Scholarships Report Jessica Prothero
12. Bylaws Committee Sean Bagbey
13. Continuing Education Review Committee Donna Peterson
14. Ethics Committee Paul Young
15. Legislative – Federal Blair Frye
16. Legislative – State Vacant
17. PAC Brad Shupe
18. Practice & Payment Committee Andrea Lausch
19. Public Relations Committee John Kiesel
20. Student Core Ambassador Morgan Benjamin
21. New Professional SIG Carly Sullivan
22. Orthopaedic & Manual Therapy SIG Lina Avendano
23. Pediatric SIG Stasia Tapley
24. Student SIG Kate Lindemann

**NEW BUSINESS**

1. President’s Report Emily Slaven
2. Nominating Committee Report - Nominations From the Floor Dolly Phadke
3. Legislative Action for 2021 Steve Beebe
4. APTA Indiana PAC Kevin Herald
5. APTA Indiana Strategic Planning Emily Slaven

**ANNOUNCEMENTS**

1. Recognition of Outgoing Board Members/Volunteers Emily Slaven
2. Membership Anniversaries Emily Slaven

**ADJOURN**

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***ANNUAL REPORT***

***APTA Indiana President***

***Emily Slaven, PT, PhD***

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| **HIGHLIGHTS FROM 2020** |
| My activity as the APTA Indiana President has been in several areas:1. February – Attended the APTA Leadership Meetings and CSM 2020 in Denver, CO
2. March – Attended the Central District meeting where the there was an in-person meeting with a Zoom option
3. March/ April – led communications to secure physical therapists being able to provide telemedicine during the COVID pandemic
4. May - Participated in the APTA Indiana 2020 Spring Meeting which was a virtual meeting
5. June - Attended the APTA Leadership Meeting and the 2020 House of Delegates. These meetings were conducted virtually.
6. July - Spoke to students in the ISU DPT Program about INAPTA and the importance of membership
7. Ongoing:
* Attended the February Indiana Physical Therapy Board Meeting. The May meeting was cancelled, and Andrea Lausch attended the August meeting in my absence
* Assisting formation of the APTA Indiana Pain Special Interest Group
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| **PROJECTIONS FOR REMAINDER OF 2020** |
| * Promote and support the work of the APTA Indiana State Legislative Committee with proposed updates to the Indiana Practice Act related to the introduction of the Physical Therapy Compact and legislation related to telehealth
* Coordinate the 2020 strategic planning session which is scheduled for October 24th at Bradford Woods. This strategic planning session will be led by Jennifer Green-Wilson, PT, EdD.
* Attend district meetings in all six districts as meetings are scheduled between now and December 31st.
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***Annual Report***

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| ***BOARD MEMBER/POSITION: Ryan Wood, Vice President*** |
| ***GOAL CHAMPION:***  | ***DATE: 9/11/2020*** |
| **List the status of all current GOALS/STRATEGIES relating to your position, as well as liaison committees:** |
| **GOAL & STRATEGY #** | **ACTION TAKEN** |
| Goal 2 Objective 1 Strategy 1 | Continuing to grow/develop conference. Joint conference this year with transition to virtual with COVID-19 precautions. |
| Goal 2 Objective 1 Strategy 2 | Midwest Conference: Joint conference with KY this year. Potential for Midwest Conference in 2022. |
| Goal 3 Objective 2 Strategy 1 | Ongoing… increasing development with communication with district leadership with connection through Directors at Large. Increased emphasis on redefining roles and strategies to maintain membership and district collaboration with current environment. |

**INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE**

Pain SIG development underway

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position: Treasurer***

***Name: Matthew Zaudtke***

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
| *Goal 1, obj 2.1* | Increase PAC donations via online portal following decision to reduce dues by $10 * 7 members totaling $310 in December
* 8 members totaling $290 in January
* 4 members totaling $210 in February
* 6 members totaling $100 in March
* 1 member totaling $50 in April
* 4 members totaling $95 in May
* 5 members totaling $85 in June
* 6 members totaling $170 in July
 |
| *Goal 1, obj 2.2* | “District Balances Policy” updated and sent to district treasurers to communicate process for accessing funds for their district events.  |
| *Goal 1, obj 2* | 1/1/2019 – 9/1/2020 ($15,402.05 contributions made to APTA Indiana PAC) |

***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. Indiana Campaign Contributions reports submitted – Annual report 1/2020, PrePrimary Report 5/2020
2. APTA Indiana PAC donated to campaigns in Spring 2020
3. 2021 budget approved by BOD in 8/2020
4. Online PAC donations via APTA membership portal submitted to Indiana Campaign Finance through July 2020
5. Venmo and Paypal accounts created to provide alternative means to accepts donations to APTA Indiana PAC

**Financials 2020 Current Last BOD Call 2019 (annual report)**

1. Checking Account Balance: $290,401.76 $285,386.44 $302,461.37
2. PAC Fund Balance $2,489.32 $2,307.52 $4,261.46
3. Edward Jones Balance: $385,897.31 $376,046.09 $342,302.31
	1. General Account: $296,341.55 $288,941.73
	2. Certo Fund: $14,553.04 $14,144.59
	3. Scholarship Fund: $39,517.57 $38,438.38 Clin Special School Fund: $35,485.15 $34,521.39

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***annual report***

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| **BOARD POSITION/COMMITTEE POSITION: Membership Chair** |
| **NAME: Chris Gales, PT** | **DATE: Sept 21, 2020** |
| **List the status of all current GOALS/STRATEGIES relating to your position:** |
| **GOAL & STRATEGY #** | **ACTION TAKEN** |
| **Goal #2: Education**Objective #3: Stakeholder Group: PublicExecute community awareness campaign within 2 years * Strategy #7: Core Ambassadors reach students to become involved
 | 7. Met with 3rd Year UIndy students in Fall 2019 and Indiana State students in Summer 2020* ‘New normal’ of Zoom Meeting culture should make future engagement with other programs fairly easy (until Social Distancing not as much of a Public Health issue)
* Have students/ young professionals help with Social Media engagement for Indiana Chapter
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**INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE**

1. Renewed the Early Career Starter Dues Discount pilot program with APTA, which each Chapter must elect to continue each year:

During the first year postgraduation, members continue to save 50% off national and chapter dues. Under the pilot, savings occur as follows:

* 1. During the second year postgraduation, members save 40% off national and participating chapter and section dues.
	2. During the third year postgraduation, members save 30% off national and participating chapter and section dues.
	3. During their fourth year postgraduation, members save 20% off national and participating chapter and section dues.
	4. In the fifth year postgraduation, members pay full dues.
1. Worked with Jessica Baker, PT and Jonah Meier, PT Student to develop Professional PT Podcast, which Jessica has successfully launched and produced.
2. Held 3 Membership Committee meetings over the past year discussing ideas for how to more effectively share the benefits of both APTA and Indiana Chapter membership as well as meet the needs of the wide variety of settings that members practice within across the state.
	1. Seeking a Membership Committee member from each Geographic District
	2. Also seeking Committee representation from as many practice settings as possible, rounding out the committee at 8-10 members
	3. Hope to ‘divide and conquer’ attempting a personal connection (with scripting/ job aids) for reaching out to members who do not renew each month between Membership Committee members.
		1. There are guidelines from APTA on what we can and can’t do
3. APTA extended a 90-Day Grace Period on Membership renewal beginning this March when COVID swept the nation. This has helped keep member numbers up and APTA resources flowing to members beyond their initial renewal due date. APTA hopes this good-faith measure will result in improved membership retention in the long run

Indiana Member Numbers:

 **Including 90-Day Grace Actual**

August 1974 1839

July 1898 1778

June 1884 1801

May 1879 1801

1. Rochelle Hawkins, PTA, is hoping to ramp up PTA member engagement with the PTA Caucus. She will personally reach out to new PTA members to help get them connected and rolling.



***2020 ANNUAL REPORT***

***Board/Committee/SIG Position:*** Chief Delegate

***Name:*** Blair Frye

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
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***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. As Chief Delegate, I led the delegation this year through the House of Delegate's first, and hopefully last, virtual HOD. While this presented many challenges, the House was able to complete the work before it this year, including contemplation over a RC that the Indiana delegation chose to bring forward. The Indiana motion was written in an attempt to corral the APTA's foray into social issues that have no bearing on the profession of physical therapy and stray from the function of the bylaws of the APTA. I say attempt, as this motion was defeated.
2. Prior to the HOD, the delegation met regularly via ZOOM calls to discuss candidates for election, the many RCs being presented to the House, and to strategize for the upcoming year.
3. As Chief, I attended the Midwest Caucus meeting at CSM in Denver this year – prior to COVID restrictions on such meetings – and continued to participate in online meetings with the same group as we further debated motions.
4. The current COVID scare has limited much of APTA's planned meetings and it remains to be seen how PTs and APTA will respond long term, including the celebration of APTA's 100th birthday in 2021.



**ANNUAL REPORT**

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| **BOARD POSITION/COMMITTEE POSITION: Director at Large-Central** |
| **NAME: Ryan Cotton, PT** | **DATE: 9/2/2020** |
| **Goal #1: Advocacy****Objective #3: Strengthen the grassroots participation by engaging our members in legislative efforts** |
| **STRATEGY #** | **ACTION TAKEN** |
| 1. Use the APTA Action App for IN legislative push
 | Completed 2018 |
| 1. Develop CD volunteers for legislative push
 | Completed 2018 |
| **Goal #2: Education****Objective #1: Provide yearly continuing education to ensure quality evidence based patient care** |
| 1. Districts host 2 CEU courses and state association will have 4 CEUs courses offered each year. (Leverage technology?)
 | Assist district and SIGs with planning and hosting course.* CD, Peds SIG, and Ortho SIG have all hosted courses over the last year. Planning for future courses interrupted by COVID
 |
| **Goal #3: Collaboration****Objective #2: Facilitate district efforts for increased member engagement** |
| 1. Charge the Regional directors, vice-president, and membership secretary to establish (develop and execute/implement) a plan for net-working and education for the district leadership
 | * Met with CD leadership to develop strategic plan (meetings, courses, technology) for increasing membership
* CD piloted ZOOM meetings-Well received with increased attendance noted
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| **HIGHLIGHTS FROM 2020** |
| **Central District**See CD reportCurrent Officers * Josh Vice-Chair
* Hannah Enochs-Vice Chair
* Lauren Deike-Treasurer
* Rachel Milne-Sec
* Donna Peterson, Josh Weyer, Zach Pigg-Nom Committee

Communications* Zoom meetings tested went well, reported increased attendance. Members responses liked increased flexibility to attend without travel
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| **Ortho SIG/Peds SIG**Peds (Stasia Tapley-Chair)* See SIG report

Ortho (Lina Avendano-Chair)* See SIG report
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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position: Director at Large, North Districts***

***Name: Bryan Bourcier***

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
| *Goal 1 Objective 2* | *Had to reschedule PAC fundraisers trivia night in NE district due to COVID* |
| *Goal 1 Objective 3.2* | *Had 2 new grads apply for Centennial Scholars* |
| *Goal 2 Objective 3.1 and 3* | *Developed a Marketing plan for NE district Pilot with PFW marketing students. Ne district formed a Committee to decide how to move forward this fall.*  |
| *Goal 3 Objective 2.* | Discussed plans for possible joint topic for October meeting via Zoom with Andrea Lausch joining to discuss her role as practice and payments specialist and then breakout for individual district meetings.  |
| Goal 3, Objective 2 | Communicated with NE and NC, NW via email to discuss fall meetings |

***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. Proposed Joint November meeting as well to discuss details from strategic planning session on Oct 24.
2. Held current state meetings on outpatient, inpatient, and education for Nov, 2019, Jan 2020 and Feb 2020 district meetings with high turnout and good engagement.

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position: Southern Region Director At Large***

***Name: Nathan Nevin, PT, DPT, FAAOMPT***

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
| *Goal 3, Strategy 2* | *I have continued to communicate with both districts through the district chair via email.*  |
| *Goal 5, Strategy 3* | *I will usually email the districts chairs at least one time per month or sometimes more frequently as needed with pertinent information. I pass information from district chairs to the board and then take board meeting notes and pass that information to the district chairs so they can communicate during their meetings.*  |

***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. Assisted the SW district in the district election process
2. I had a conference call with Emily and both directors at large from central and north and we discussed communication, the use of the HUB to improve communication and accurate information for Suzie, and ways to improve communication b/t the board and the district leadership.
3. Attended one meeting from the SW district this year and two from the SE district.
4. Worked with both districts to host virtual meetings using Zoom. Both districts successfully held virtual meetings. Leadership from both districts have shown interest in continuing to utilize some form of virtual meetings in the future.

**Respectfully submitted by Nate Nevin, PT, DPT, FAAOMPT**



**2020 ANNUAL REPORT**

***Board/Committee/SIG Position:*** ​*New Professional*

***Name:*** ​*Jessica Baker*

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET***  |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
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***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. Held New Professional Think Tank with New Professional SIG leadership in order to incorporate issues specific to PTs and PTAs years 0-5 years post-graduation in the APTA Indiana Strategic Planning Session.

1. 2019 Student SIG successfully held the first APTA Indiana Student Conclave in November 2019 where there were over 100 students in attendance.

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position: PTA Caucus Representative***

***Name: Rochelle Hawkins***

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
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***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

* 1. Attends monthly virtual meetings with a district from the PTA Caucus- our goal right now is setting goals to increase engagement.
	2. Speaking with Uindy PTA class in September.

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position: Awards & Scholarships Chair***

***Name: Jessica Prothero Rusnak***

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
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***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. Chapter Student Scholarship awarded for SPT, no applications for SPTA.
2. Team Rehab Student Scholarships awarded for all PT programs, no applicants for PTA Scholarship.
3. Awarded both PT Specialist Certification Scholarships, no applicants for PTA Advanced Proficiency Scholarships.
4. Awarding Emerging Leader, Schneider, Flesch, Certo, & Ekstam awards for 2020. No nominations for Rosenbaum.
5. Awards banquet will be virtual in line with the fall conference this year.
6. Sean Bagbey will be assuming the role of Chapter Awards & Scholarships Committee Chair following the Fall Conference. Jessica Prothero Rusnak will remain on the Committee.

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position: Bylaws Committee***

***Name: Sean Bagbey***

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
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***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. Worked to streamline and modernize all district bylaws.
2. Met with most districts about what the bylaws committee is and engage members to serve.
3. Worked to explore options on voting when using virtual meetings.

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position:*** Continuing Education Review Committee Chair

***Name:*** Donna Peterson

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
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***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. Income from CE reviews: As of 7/31/20 - $18,810 in CE Review Application Income.
2. Amount paid to reviewer for review of # applications for CE credit: As of 7/31/20 - $1,370 paid to Reviewers for Review of Applications.
3. Applications: As of 9/21/2020 – Received 172 applications in 2020 from sponsors and 4 from individuals - number of applications down from last year (241 by 8/31/19).
4. 3 current reviewers - will continue to look for a 4th reviewer to start next year's cycle.

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position:* ETHICS COMMITTEE**

***Name:* PAUL E YOUNG, PT**

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
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***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. At the Annual meeting for Oct., 2019, a 'Live' Presentation of the 'Indiana Chapter Ethics Course' was presented by a committee member, Carol Krueger-Brophy.
2. In July 2020, the Ethics Comm. responded to a member inquiry regarding rights and responsibilities of an OP clinic owner when encountering 'hate speech' in the clinic waiting area. The Committee identified concerns regarding 'decorum' in the office and potential professional bias towards individual(s) involved, if they were patients to be treated, and the potential usefulness of 'sensitivity training'.
3. An inquiry was made by Chapter Leadership regarding any need to change term limits for Ethics Comm. members, now listed as 2 years in the Bylaws, in view of the ongoing long tenure of all three members.



***2020 ANNUAL REPORT***

***Board/Committee/SIG Position:*** Federal Affairs Liaison

***Name:*** Blair Frye

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
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***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. I have attended monthly FAL calls that review legislation before Congress and how APTA wishes to engage with lobbying efforts both in D.C. and back in their respective districts. With the rise of COVID-19, this has impacted how in-person lobbying efforts are being carried out. As a result, more on-line meetings with legislators have taken place and along with our Key Contacts, regular pressure has been made to address areas of physical therapy concern.
2. The Federal Advocacy Forum (FAF) was cancelled this year due to COVID-19 which was a great disappointment for everyone who would normally have attended. This, of course, affected the students who applied and were selected to attend. The decision was made to include this year's students – who are still students next year – to attend the 2021 FAF as well as a new batch of students. This applied to 2 of 6 students who would have attended this year.
3. As fall 2020 arrives, the most pressing concern is the 9% payment cut that is looming for PTs, and as a result, a flash action lobbying strategy will be occur shortly in September of 2020 that will hopefully have some effect on CMS and Congress heading into the new year.



***2020 ANNUAL REPORT***

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| **BOARD POSITION/COMMITTEE POSITION: Legislative Chair** |
| **NAME: Emily Slaven on behalf of the State Legislative Committee** | **DATE: Sept 14, 2020** |
| **List the status of all current GOALS/STRATEGIES relating to your position:** |
| **GOAL & STRATEGY #** | **ACTION TAKEN** |
| **Goal #1: Advocacy**Objective #1: Revise/Update the practice act to be introduced in 2019 legislative session* Strategy #1: Update the INPT Practice Act
* Strategy #2: Vette with stakeholders (list stakeholders); INAPTA Board, APTA legislative staff; Membership; lobbyist
* Strategy #3: Identify legislative champions
 | * The Indiana Physical Therapy Practice Act was updated in 2019
* The revisions to the Indiana PT Practice Act were shared with and feedback was sought in 2018 and in the 2019 legislative session
* Legislative champions were identified prior to and after the PT Day at the Statehouse in 2019. These Legislative Champions met with legislators at the Statehouse and at events following the 2019 PT Day at the Statehouse
 |

**INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE**

1. **The following bills were tracked during the 2020 Legislative session:**

HB 1008-Occupational License Endorsement - 3/11/20-Died upon adjournment

HB 1176-Professional license endorsement - 3/18/20-Gov signed

SB 205-First Steps program- 3/11/20-Died upon adjournment

SB 427-Provisional Occupational license -3/18/20-Gov signed

SB 142-Allow school psychologists to make PT referrals - 3/11/20-Died upon adjournment

The bills that were of most concern to us were HB 1008 and SB 427 which dilute the value of a PT education and license.  SB 427 is not so bad since it is limited to military spouses. The hope is that with this bill passing that it prevents more comprehensive legislation in 2021.  However due to the very conservative legislature in Indiana this topic may return. The issue addressed by SB 205 was assigned to a study committee this summer. The minutes of this study committee’s meeting on 8/26/20 reflect the complexity of this issue as to whether Medical Payment (Med Pay) coverage or health care coverage is the first line of payment used in the case of an auto accident. The concern is that the health insurance plan could be paying for therapy visits that should be covered my when a person who has Med Pay coverage has been in an accident.

1. **Legislation APTA Indiana is proposing for 2021**

The APTA Indiana State Legislative Committee met in May, June, July and August to plan for and work on language related to telehealth for the 2021 Legislative Session. In addition, APTA Indiana will be proposing legislation to enact the Physical Therapy Compact. Senator Messmer has agreed to be the author of this bill related to the PT Compact.

1. **Legislation we are aware of at this time and will be monitoring:**
	1. Legislation similar to 2020’s SB 142 relating to the school psychologists being able to refer to PT will be introduced again in 2021
	2. OTs have contacted APTA Indiana related to proposing OT direct access legislation in 2021.  The APTA Indiana State Legislative Committee will review proposed language when it is available

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position: PAC Chair***

***Name: Brad Shupe***

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
| 1. *Advocacy – PAC Fundraising*
 | *Golf Outing canceled due to COVID-19 concerns. Most of the money generated at this event has historically come from sponsorship. We had very poor response to sponsorship due to financial impact of COVID-19. We decided to postpone the event in to next year.*  |
| *Advocacy – PAC Fundraising* | *Holding our annual PAC auction at the virtual fall conference on Saturday September 26th. We have many great items and are hoping for a great turnout.*  |
| *Advocacy – PAC Fundraising* | *Holding virtual Trivia Night on Friday October 23rd. This event will be via Zoom, teams will consist of 2-4 people. Trivia will cover a broad range of topics and should be a lot of fun. Cost is $30 per team. Register for the event by emailing* kherald91@gmail.com*.*  |

***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

* 1. Happy to announce that I have a team of people working alongside me this year – an official PAC Committee! Thank you to those individuals Kevin Herald, Gabby Veldman, and Bryce Showers.
	2. A huge piece of advocating for the profession is sharing these events with as many people as possible. If you can’t participate, please share with as many as you can.

***2020 ANNUAL REPORT***

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| **BOARD POSITION/COMMITTEE POSITION: PRACTICE & PAYMENT SPECIALIST** |
| **NAME: ANDREA LAUSCH** | **DATE: SEPT. 2020** |
| **List the status of all current GOALS/STRATEGIES relating to your position:** |
| **GOAL & STRATEGY #** | **ACTION TAKEN** |
| Goal 2: Objective #2: 1) Create annual payment policy conference for benefit managers of self-insured companies by 2020 | Identified incremental steps to hosting such a conference with practice and payment committee |
| Goal 3: Objective #1: 1) Develop working (Ad-hoc) committee for payor forum  | Not met |
| Goal 3: Objective #1: 2) Develop content agenda, for Payor Forum | Not met |
| Goal 3: Objective #1: 3) Develop list of self-insured employers in Indiana | Progress: Obtained Indiana’s self-insured employer list from state of Indiana website. |
| Goal 3: Objective #1: 4) Host a payment forum | Began to review APTA’s “Holding a Payer Forum Manual” and discussed options with APTA payment committee leader and Wisconsin’s payment specialist  |
| Goal 3: Objective #3: 1) Convene annual meetings with Indiana AOTA, IHA, and Indiana Rural Health Care Association | Met with First Steps director 6/26/20 with Emily Slaven and Holly Zent, First Steps requested input on telehealth language in August for physical therapist. Emily Slaven addressed with First Steps.  |

**INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE**

**Practice and Payment Specialist Principal Functions Description**

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| **Objectives** | **Actions** |
| **Serve as a resource to the APTA Indiana membership on practice and payment issues** | * Addressed member practice and payment questions in a timely manner
* Sent via email regular newsletter with payer and practice updates.
* Archived newsletters on Practice and Payment webpage.
* Post on social media relevant practice and payment news and advocacy needs
* Updated Practice and Payment webpage
* Specialist has begun attending district meetings to introduce self, role and how members can help improve practice and payment in Indiana.
 |
| **Establishes working relationships with payer contacts** | * The Practice and Payment Committee has been involved with AIM rollout for Anthem insurance. The Committee Chair and now specialist has attended monthly meetings with APTA and other chapter chairs to address concerns with AIM/Anthem. All relevant information gained from these meetings has been conveyed to the members on a regular basis. The members were surveyed in December 2019 regarding this rollout and information conveyed to Anthem, AIM and APTA. A new survey, with a focus on AIM peer to peer reviews will go out to members in September.
* The Committee Chair had also been in contact with the Medicaid Provider Relation department regarding the problems our members faced when AIM rolled out its program for Anthem Medicaid patients.
* The Practice and Payment Specialist continues to establish and strengthen connections with the provider relations employees for Medicaid, Anthem Medicaid, Anthem commercial, and AIM.
 |
| **Communicates with APTA Indiana Board of Directors** | * Provided written reports before the meeting with updates.
 |
| **Maintains a physical therapy payment database** | * In the process of developing a database of payer contacts and payer issues to improve communication of payer issues.
* Has asked for member input via a form on Practice and Payment Page for members to provide payer contacts and to email payment issues to andrealausch@inapta.org.
 |
| **Communicates and collaborates with the APTA Indiana Practice and Payment Committee and APTA** | * Meeting virtually every 3 months with monthly email updates in off months, and input to/from committee as needed between communications.
 |
| **Represents APTA Indiana in advocacy efforts directed at Third Party payers.** | * Take Action Campaign to help fight the 9% CMS cuts proposed for 2021. Communicated to members via email, social media, district meetings, and students via Core Ambassador and program directors.
* Collecting input from members in regards to payment issues affecting their practice.
* Practice committee chair worked with APTA Indiana to communicate with payers and members telemedicine needs/requirements during pandemic.
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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position: PR Committee***

***Name: John Kiesel***

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
| *Goal 2. Obj3. Strat 1* | *PR was involved with our NE district on developing marketing materials in early 2020 to promote direct access/#choosePT in the district. The district was planning to involve local University marketing students as part of a class project.**This is an ongoing initiative and the committee plans to support Nate Nevin in developing an event related to the Centennial Celebration.* |
| *Goal 2. Obj3. Strat 4* | *Pain SIG was born out of this strategy. Goal will be for PR and the Pain SIG to work together on projects related to educating our membership and the public on the role of PT in the prevention and treatment of pain.* |
| *Goal 2. Obj3. Strat 7* | *PR Chair spoke at the inaugural student conclave fall 2019. PR Committee partnered with student SIG to host a video contest promoting Direct Access. There was minimal participation in this (1 entry), but I ongoing partnership with the student SIG has been discussed. Students have helped with social media and continue to promote creative low-cost ways to promote the profession.* |

***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. Chair discussed starting an Instagram account for the Chapter. Social media demographics trend younger on Instagram and older on Facebook, so we may be able to increase our presence with a younger demographic if we can post content on Instagram. New professional, Kate Zenker, PT, has volunteered to help with this and I will reach out to Suzie for some assistance with branding prior to opening an account.

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position:* Student Assembly Board of Directors Core Ambassador for Indiana**

***Name:* Morgan D. Benjamin, SPT**

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
| **Goal #1: Advocacy.** **Objective #3: Strengthen the grassroots participation by engaging our members in legislative efforts** | By hosting the virtual National Advocacy Dinner (NAD) in August 2020, I reached out to approximately 60 PT and PTA students from across the state. We discussed legislation in general as well as how to become more involved by using the APTA Action App, writing congressmen on hot-topic issues, and donating to the PAC.  |
| **Goal #2: Education.** **Objective #3: Execute community awareness campaign within 2 years**  | Strategy #7: Core Ambassadors reach students to become involved: Educate on impact they can have on future of our profession. This was done through the NAD as well as the APTA Indiana Student Conclave 2019, during which I gave a speech on student engagement and hosted a table to discuss engagement one-on-one with students. I also have created a student liaison to the core ambassador program in order to involve at least one student from each PT and PTA program in the state. So far, I have 7 out of 11 programs involved. |

***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

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***2020 ANNUAL REPORT***

**Board Member’s Name: Carly Sullivan**

**NEW PROFESSIONAL SIG**

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| **APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET** |
| **GOAL & STRATEGY #** | **UPDATE** |
| Start up mentorship program for new professionals | This is a work in progress. We continue to progress this but COVID did slow this down. |
| Social media involvement  | Julia has been posting through COVID for student involvement |
| Planning presentation with IUDPT | In contact with Keith in regards to this. |

**INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE**

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***annual report***

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| **BOARD POSITION/COMMITTEE POSITION: Vice Chair Orthopedic and Manual Therapy SIG** |
| **NAME: Ed Jones** | **DATE: Sept 20, 2020** |
| **List the status of all current GOALS/STRATEGIES relating to your position:** |
| **GOAL & STRATEGY #** | **ACTION TAKEN** |
| **Non applicable** |  |

**INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE**

**I do not have goals from last year’s minutes. I am going to list the activities and accomplishments from the past year (since 2019 meeting).**

**Planned and hosted a continuing education course with topic of blood-flow restriction and it’s role in the care of the MSK patient.**

**Completed 3 journal article reviews and shared them on the website (goal was quarterly so we did ¾ of those)**

**Planned but subsequently canceled a continuing education course for fall 2020 on manual therapy and management for Thoracic outlet syndrome as well as for the throwing athlete – will rescehedule for next year.**

**Slated candidates for Chair, Secretary/Treasurer, and student member of the board (will appoint a vice chair to complete Ed’s term).**

**Reached out to engage therapists in other regions of the state to host lab sessions (free) for 2020 – could not complete due to COVID restrictions).**

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position: Pediatric SIG Chair***

***Name: Stasia Tapley***

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
| *Goal#2, Objective 1* | *Peds SIG hosted a 3-hour course (for CEUs) for pediatric PTs in March 2020: Pediatric Orthotics and Prosthetics Recommendations and Usage (for some common diagnoses)* course in Fishers, IN (20 attendees) |

***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. Plan to try to use the listserv to get people more engaged (Executive Committee has used word of mouth to get more involvement, but we have discussed best way to focus our time and energy to help energize the SIG moving toward a subcommittee to focus on this.
2. Manned a booth (or planned on manning a booth) at the First Steps Conference June 2020 to provide information and bring awareness of the SIG, but it was cancelled due to pandemic.
3. Vice Chair re-election at last year’s fall conference and Chair and Secretary/Treasurer due at this year’s conference.

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***2020 ANNUAL REPORT***

***Board/Committee/SIG Position: Student SIG***

***Name: Kate Lindemann, SPT, ATC, LAT***

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| ***APTA INDIANA STRATEGIC PLAN UPDATE FOR TRACKING SHEET*** |
| ***GOAL & STRATEGY #*** | ***UPDATE*** |
| *Goal 2, Objective 3, Number 7* | *There has been some consistent feedback and information given to the students via school liaisons. The SSIG has been sending newsletters every 2 months and structured bullet pointed emails of SSIG, Student Assembly, and relevant APTA information.*  |

***INCLUDE ADDITIONAL INFORMATION NOT RELATED TO THE STRATEGIC PLAN HERE***

1. Social Media. As the Student SIG, we have significantly increased our representation and consistency of posting on both twitter and Facebook. This has increased our presence and the number of views of both current SPTs and DPTs.
2. Listserv. Since, we have gotten access to listserv we have been working on promoting to increase the number of students who have direct access to APTA Indiana information.
3. DPT and PTA School Information. We have administered a survey to all programs indicating how they currently promote APTA along with what they would like from the SSIG to help benefit their students. We have taken this information and begun trying to find ways to administer this information to both the programs and students.